

Taiwan Social Change Survey

Survey 2007: Round 5, Year 3
Questionnaire I
Social Stratification

Respondent's ID:

Interviewer's Name: _____

Location of Interview: _____

Institute of Sociology, Academia Sinica

Respondent's ID: _____

Interview started at: month____day____hour____minute____ Please enter using the 24-hour format.

A. Demographics (Personal Background)

A1. Gender: ☐ (1) Male ☐ (2) Female

A2. When were you born? R.O.C. year_____month_____

A3. Where were you born? _____Province (Municipality)_____County (City)
 _____Township (Town, City, District) ZIP code□□□

A4. Where did you live the longest before the age of 15?
 _____Province (Municipality), _____County (City),
 _____Township (Town, City, District) ZIP code□□□

A5. What is your father's ethnic background?

- ☐ (1) Fukienese of Taiwan
- ☐ (2) Hakka of Taiwan
- ☐ (3) Mainlander
- ☐ (4) Aborigine
- ☐ (5) Other (Please specify) _____

A6. What is your mother's ethnic background?

- ☐ (1) Fukienese of Taiwan ☐ (2) Hakka of Taiwan ☐ (3) Mainlander
- ☐ (4) Aborigine ☐ (5) Other (Please specify) _____

A7. What is your marital status?

- ☐ (01) Single and never married (Skip to B1a)
- ☐ (02) Married (Continue with the next question)
- ☐ (03) Cohabiting (Skip to B1a)
- ☐ (04) Divorced or separated (Skip to B1a)
- ☐ (05) Widowed (Continue with the next question)
- ☐ (06) Other (please specify) _____

A8. When did you get married? (referring to the present marriage for those who are remarried)
 _____ R.O.C. year

A9. When was your spouse born? R.O.C. year_____month_____

A10. What is the ethnic background of your spouse's father?

- ☐ (01) Fukienese of Taiwan
- ☐ (02) Hakka of Taiwan

- ☐ (03) Mainlander
- ☐ (04) Aborigine
- ☐ (05) Other (Please specify) _____
- ☐ (99) Not applicable

A11. What is the ethnic background of your spouse's mother?

- ☐ (01) Fukienese of Taiwan
- ☐ (02) Hakka of Taiwan
- ☐ (03) Mainlander
- ☐ (04) Aborigine
- ☐ (05) Other (Please specify) _____
- ☐ (99) Not applicable

B. Religious Beliefs

B1a. What is your current religious belief?

- ☐ (01) Buddhism (Continue)
- ☐ (02) Taoism (Skip to B1c)
- ☐ (03) Folk Religion (Skip to B1c)
- ☐ (04) I-Kuan-Dao (Skip to B1c)
- ☐ (05) Islam (Skip to B1c)
- ☐ (06) Catholicism (Skip to B1c)
- ☐ (07) Protestant Christianity (Skip to B1c)
- ☐ (08) None (Skip to C1)
- ☐ (09) Other (Please specify) _____ (Skip to B1c)

B1b. How long ago were you converted to Buddhism? ____ year(s) ____ month(s)
(For those who answered <since childhood>, please fill in 93 for year and month)

The name of the Buddhist master who converted you is _____

B1c. At what age were you converted? Age _____

(If you have been a Buddhist since childhood, please fill in '01')

B1d. How often do you participate in religious activities? (including praying in a temple, cultivation through meditation, taking part in a Buddhist ceremony, going to church, going to spiritual gatherings & gospel meetings, doing volunteer work, etc.)

- ☐ (01) Almost every day
- ☐ (02) About two or three times a week
- ☐ (03) Once a week
- ☐ (04) About two or three times a month
- ☐ (05) Once a month
- ☐ (06) About two or three times a half year
- ☐ (07) Once every 6 months
- ☐ (08) Once a year
- ☐ (09) Once every two or three years
- ☐ (10) Never

C. Education

C1. What is your education level? (The answer with anyone from 10 to 21 should respond C5a, C5b)

- ☐ (01) None (skip to C7)
- ☐ (02) Self-study (skip to C7)
- ☐ (03) Elementary school
- ☐ (04) Junior high school
- ☐ (05) Vocational junior high school
- ☐ (06) Senior high school (general subjects)
- ☐ (07) Senior high school (vocational subjects)
- ☐ (08) Vocational senior high school
- ☐ (09) Cadet school
- ☐ (10) Five-year junior college
- ☐ (11) Two-year junior college
- ☐ (12) Three-year junior college
- ☐ (13) Military/police one-year junior college
- ☐ (14) Military/police two-year junior college
- ☐ (15) Open junior college
- ☐ (16) Open university
- ☐ (17) Military/police college
- ☐ (18) Institute of technology
- ☐ (19) University
- ☐ (20) Graduate school (Master's degree)
- ☐ (21) Graduate school (doctoral degree)
- ☐ (22) Other (Please specify) _____

C2. Did you finish your studies?

- ☐ (01) No, I didn't graduate
- ☐ (02) No, I'm still in school
- ☐ (03) Yes, I graduated
- ☐ (99) Not applicable

《For those whose education level is less than elementary school, please skip to C7. For those whose education level is elementary school, please skip to C6.》

C3a. Where is your junior high school or vocational junior high school located?

- ☐ (01) _____ County (City), _____ Township (Town, City, District) zip code□□□
- ☐ (02) China
- ☐ (03) Other foreign country _____
- ☐ (99) Not applicable

C3b. Is it a public or private school? ☐ (01) public ☐ (02) private ☐ (99) Not applicable

C3c. What school did you attend?

- ☐ (01) A junior high school
- ☐ (02) A vocational junior high school
- ☐ (03) Other _____
- ☐ (99) Not applicable

C3d. When you went to junior high school, did you take any tutorial classes? (Choose all that apply)

- ☐ (01) Tutorial classes at school
- ☐ (02) Tutorial classes outside school
- ☐ (03) Tutorial classes at school teacher's home
- ☐ (04) Tutorial classes offered by private tutors
- ☐ (05) None
- ☐ (99) Not applicable

《For those whose education level is junior high school or less, please skip to C6.》

C4a. Where is your senior (vocational) high school/ five-year junior college located?

- ☐ (01) _____ County (City), _____ Township (Town, City, District) zip code □□□
- ☐ (02) China
- ☐ (03) Other foreign country _____
- ☐ (99) Not applicable

C4b. Is it a public or private school?

- ☐ (01) public
- ☐ (02) private
- ☐ (99) Not applicable

C4c. What school did you attend?

- ☐ (01) High school (general subjects) (skip to C4e)
- ☐ (02) High school (vocational subjects)
- ☐ (03) Vocational high school
- ☐ (04) Five-year junior college
- ☐ (05) Other (Please specify) _____
- ☐ (99) Not applicable

C4d. What is your major area of study?

- ☐ (01) Technology
- ☐ (02) Commerce
- ☐ (03) Agriculture
- ☐ (04) Home economics
- ☐ (05) Maritime affairs
- ☐ (06) Medicine
- ☐ (07) Nursing
- ☐ (08) Management for hotel, restaurant, or leisure
- ☐ (09) Foreign language
- ☐ (10) Art
- ☐ (11) Mass communication
- ☐ (12) General administration
- ☐ (13) Other (Please specify) _____
- ☐ (99) Not applicable

C4e. When you were in senior (vocational) high school, or five-year junior college (after junior high), did you take any tutorial classes? **(Choose all that apply)**

- ☐ (1) Tutorial classes at school
- ☐ (2) Tutorial classes outside school
- ☐ (3) Tutorial classes at school teacher's home
- ☐ (4) Tutorial classes offered by private tutors
- ☐ (5) None
- ☐ (99) Not applicable

C5a. Which university did you attend?

_____ University (College) _____ Department (Major)

☐ (99) Not applicable

C5b. Did you attend the following programs when you were at the university? **(Choose all that apply)**

- ☐ (01) Program for earning one B.A. degree with two majors (double major)
- ☐ (02) Program for studying for a minor area of study (in addition to your major area of study)
- ☐ (03) Program for Teacher Education established by the university
- ☐ (04) Program for Teacher Education established by the school, college, or department of a university
- ☐ (05) None of the above
- ☐ (99) Not applicable

《For those whose education level is less than elementary school, please skip to C7.》

C6. When you were in school, did you work for the family business or work for pay because of financial difficulties? If so, when? (Choose all that apply)

- ☐ (1) Elementary school
- ☐ (2) Junior (vocational) high school
- ☐ (3) Senior (vocational) high school, or the first 3 years of five-year junior college
- ☐ (4) The last two years of five-year junior college or 2-year / 3-year junior college
- ☐ (5) Graduate school
- ☐ (6) None of the above
- ☐ (99) Not applicable

For those who are unmarried or divorced, please skip to C8.

C7. What is your spouse's education level?

- ☐ (01) None (Skip to C7)
- ☐ (02) Self-study (Skip to C7)
- ☐ (03) Elementary school
- ☐ (04) Junior high school
- ☐ (05) Vocational junior high school
- ☐ (06) Senior high school (general subjects)
- ☐ (07) Senior high school (vocational subjects)
- ☐ (08) Vocational senior high school
- ☐ (09) Cadet school
- ☐ (10) Five-year junior college
- ☐ (11) Two-year junior college
- ☐ (12) Three-year junior college
- ☐ (13) Military/police one-year junior college
- ☐ (14) Military/police two-year junior college
- ☐ (15) Open junior college
- ☐ (16) Open university
- ☐ (17) Military/police college
- ☐ (18) Institute of technology
- ☐ (19) University
- ☐ (20) Graduate school (Master's degree)
- ☐ (21) Graduate school (doctoral degree)
- ☐ (22) Other (Please specify) _____
- ☐ (99) Not applicable

Please answer C8, C9, and C10 regardless of whether your parents are alive or not

C8. What is your father's education level? (For options, refer to C7)

C9. What is your mother's education level? (For options, refer to C7)

C10. When was your father born?

☐ (1) _____ (Before R.O.C. year)

☐ (2) _____ (After R.O.C. year)

C11a. How many siblings do you have?

_____ Elder brother(s) _____ Younger brother(s)
 _____ Elder sister(s) _____ Younger sister(s)

C11b. What is your place in the birth order among your siblings? _____

C11c. Your siblings' education level and their schools:

Birth Order	Year of birth	Age difference from you	Gender		Education level (For options, refer to C7)
			(01) male	(02) female	
The Oldest					
The Second					
The Third					
The Fourth					
The Fifth					
The Youngest					

D. Occupation

D1. Was your father still alive when you graduated from junior high school, or when you were 15 years old?

Did he have a job?

- ☐ (01) He was alive and had a job.
☐ (02) He was alive, but didn't have a job.
☐ (03) He was deceased.
☐ (97) Don't know (Skip to D6)

《Please list your father's occupation before retirement if he was retired. If he has passed away, fill in his last job before he passed away.》

D2. When you graduated from junior high school or when you were 15 years old, what was your father's occupation?

a. Full name of the company / institution _____; industry _____

b. Position _____; detailed job description _____ ISCO□□□□

D3. At that time, where and for whom did your father work?

- ☐ (01) He was self-employed
- ☐ (02) He was employed by others→

- D3a. ☐ (01) He worked for a government organization
- ☐ (02) He worked for a public school
 - ☐ (03) He worked for a private school
 - ☐ (04) He worked for a state-owned enterprise
 - ☐ (05) He worked for a private enterprise
 - ☐ (06) He worked for an outsourcing or contractor unit.
 - ☐ (07) Other _____
 - ☐ (99) Not applicable

- ☐ (03) He worked for others with no particular employer
- ☐ (04) He worked for a family business→

- D3b. Did he get paid?
- ☐ (01) Yes, he got paid regularly.
 - ☐ (02) Yes, he got paid, but not regularly
 - ☐ (03) No
 - ☐ (99) Not applicable

- ☐ (05) He was retired (skip to D6)
- ☐ (06) He had no job or was a homemaker (skip to D6)
- ☐ (97) Don't know (skip to D6)
- ☐ (99) Not applicable

D4. How many employees were in the company or organization where he worked?

- ☐ (01) 0
- ☐ (02) 1-2
- ☐ (03) 3-10
- ☐ (04) 11-30
- ☐ (05) 31-50
- ☐ (06) 51-100
- ☐ (07) 101-500
- ☐ (08) 501-1,000
- ☐ (09) 1,001 or more
- ☐ (97) Don't know
- ☐ (99) Not applicable

D5. Did his job involve supervising other employees?

- ☐ (01) Yes
- ☐ (02) No
- ☐ (99) Not applicable

D6. When you graduated from junior high school or when you were 15 years old, was your mother still alive? Did she have a job?

- ☐ (01) She was alive and had a job.
- ☐ (02) She was alive, but didn't have a job
- ☐ (03) She was deceased
- ☐ (97) Don't know (skip to D11)

《Please list your mother's occupation before retirement if she was retired. If she has passed away, fill in her last job before she passed away.》

D7. When you graduated from junior high school or when you were 15 years old, what was your mother's occupation?

- a. Full name of the company/institution _____; industry _____
- b. Position _____; detailed job description _____ ISCO□□□□

D8. At that time, where and for whom did your mother work?

- ☐ (01) She was self-employed
- ☐ (02) She was employed by others→

- D8a. ☐ (01) She worked for a government organization
- ☐ (02) She worked for a public school
 - ☐ (03) She worked for a private school
 - ☐ (04) She worked for a state-owned enterprise
 - ☐ (05) She worked for a private enterprise
 - ☐ (06) She worked for an outsourcing or contractor unit
 - ☐ (07) Other _____
 - ☐ (99) Not applicable

- ☐ (03) She worked for others with no particular employer
- ☐ (04) She worked for a family business→

- D8b. Did she get paid?
- ☐ (01) Yes, she got paid regularly
 - ☐ (02) Yes, but she got paid not regularly
 - ☐ (03) No
 - ☐ (99) Not applicable

- ☐ (05) She was retired (skip to D11)
- ☐ (06) She had no job or was a homemaker (skip to D11)
- ☐ (97) Don't know (skip to D11)
- ☐ (99) Not applicable

D9. How many employees were in the company or organization where she worked?

- ☐ (01) 0
- ☐ (02) 1-2
- ☐ (03) 3-10
- ☐ (04) 11-30
- ☐ (05) 31-50
- ☐ (06) 51-100
- ☐ (07) 101-500
- ☐ (08) 501-1,000
- ☐ (09) 1,001 or more
- ☐ (97) Don't know
- ☐ (99) Not applicable

D10. Did her job involve supervising other employees?

- ☐ (01) Yes
- ☐ (02) No
- ☐ (99) Not applicable

D11. How many full-time jobs have you ever worked? (A full-time job refers to a paid job where you worked for at least 3 months and that requires at least 30 hours of work a week)
_____ For those who answered "0" or "1," please skip to D13)

D12. Among those jobs that you have worked, how many of them are the same type/kind of work?

- ☐ (01) All of them
- ☐ (02) Most of them
- ☐ (03) Some of them
- ☐ (04) A few of them
- ☐ (05) None of them
- ☐ (99) Not applicable

《The following questions are about your present job, even if it is a part-time job.》

D13. Do you currently have a paid job or an unpaid job that requires at least 15 hours of work a week?

- ☐ (01) Yes, I have a paid job that require at least 30 hours of work a week (Skip to D15)
- ☐ (02) Yes, I have a paid job that require less than 30 hours of work a week (Skip to D15)
- ☐ (03) Yes, I have an unpaid job that require at least 15 hours of work a week (Skip to D15)
- ☐ (04) Yes, I have an unpaid job that require less than 15 hours of work a week (Skip to D37)
- ☐ (05) No (Continue with D14a)
- ☐ (06) I am a student or preparing for further education (Skip to D37)
- ☐ (07) I am a home maker (Skip to D37)
- ☐ (08) I am retired (Continue with D14a)
- ☐ (09) I work with the military (Skip to D15)
- ☐ (10) Other (Please specify) _____

D14a. For those who answered option (05) or (08), which of the following apply to your current situation?

- ☐ (01) I am taking a temporary leave of absence from work, but still maintain employee status and get paid
(Skip to D15)
- ☐ (02) I am taking a temporary leave of absence from work, but still maintain employee status and I am not paid (Continue)
- ☐ (03) I have no job, and I am looking for a job (Continue)
- ☐ (04) I want to work, but I have not started to look for a job yet (Continue)
- ☐ (05) I don't want to work, and I do not plan to look for a job (Skip to D37)
- ☐ (06) I am aged (65 or older), physically or mentally handicapped, or sick, and cannot work (Continue)
- ☐ (07) I retired before the age of 65 (Skip to D15)
- ☐ (08) Other
- ☐ (99) Not applicable

D14b. How long have you been unemployed/retired?

_____ year(s) _____ month(s) (Skip to D37)

- ☐ (99) Not applicable

D15. Where and for whom do you work? (at present, or prior to retirement)?

- ☐ (01) I am self-employed
- ☐ (02) I am employed by others→

- D15a. ☐ (01) I work for a government organization
- ☐ (02) I work for a public school
 - ☐ (03) I work for a private school
 - ☐ (04) I work for a state-owned enterprise
 - ☐ (05) I work for a private enterprise
 - ☐ (06) I work for an outsourcing or contractor unit
 - ☐ (07) Other _____
 - ☐ (99) Not applicable

- ☐ (03) I work for others with no particular employer
- ☐ (04) I work for a family business→

- D15b. Do you get paid?
- ☐ (01) Yes, I get paid regularly
 - ☐ (02) Yes, I get paid, but not regularly
 - ☐ (03) No
 - ☐ (99) Not applicable

- ☐ (99) Not applicable

D16. What is your main occupation (at present, or prior to retirement)?

Please fill in detailed information

a. Full name of the company _____; industry _____

b. Position _____; detailed job description _____ ISCO88□□□□

D17. When did you start to work in this position? R.O.C. year _____ □(99) Not applicable

D18. In which city/township do you work (at present, or prior to retirement)?

_____ Province (Municipality), _____ County (City),
_____ Township (Town, City, District) Zipcode□□□

□(99) Not applicable

D19. When did you start to work with (or set up) this company/organization?

□(99) Not applicable

D20. How many employees are there in the company or organization where you worked (at present, or prior to retirement)?

- ☐ (01) 0
☐ (02) 1-2
☐ (03) 3-10
☐ (04) 11-30
☐ (05) 31-50
☐ (06) 51-100
☐ (07) 101-500
☐ (08) 501-1,000
☐ (09) 1,001 or more
☐ (97) Don't know
☐ (99) Not applicable

D21. What was your first position when you joined this company or organization?

Position _____; detailed job description _____ ISCO□□□□

D22. Did your first position in this company or organization involve supervising other employees?

☐ (01) Yes ☐ (02) No ☐ (99) Not applicable

D23. Does your job (at present, or prior to retirement) involve supervising other employees?

☐ (01) Yes
☐ (02) No (skip to D26)
☐ (99) Not applicable

D24. How many people were under your supervision? ____ people

D25. Among those people under your supervision, were there any supervisors?

- ☐ (01) Yes
- ☐ (02) No
- ☐ (99) Not applicable

D26. Did you participate in important decision-making in the organization or company where you worked? (e.g., major changes in products, plans, services, or recruitment)

- ☐ (01) Yes
- ☐ (02) No
- ☐ (99) Not applicable (e.g., self-employed, skip to D31)

D27. Excluding overtime, how many hours a week do you work (at present, or prior to retirement)?

_____ Hour(s)

- ☐ (99) Not applicable

D28. On average, how many hours of overtime do you work each week? _____ hour(s)

- ☐ (99) Not applicable

D29. In addition to the education level required for this job, how many months of work training do you think is needed to be prepared for and to do well in your current job?

- ☐ (01) None
- ☐ (02) 1 month or less
- ☐ (03) More than 1 month, but 3 months or less
- ☐ (04) More than 3 months, but 1 year or less
- ☐ (05) More than 1 year
- ☐ (99) Not applicable

D30. How many times have you been promoted in your present organization or company (or prior to retirement)? (not including transfers at the same level or to other units)

- ☐ (01) None
- ☐ (02) Once
- ☐ (03) Two or three times
- ☐ (04) Four or five times
- ☐ (05) More than five times
- ☐ (99) Not applicable (e.g., self-employed)

《For those who answered “none” for D11, please skip to D49》

D31. After you started your first formal job, did you take the initiative to participate in any on-the-job or other training? (Choose all that apply) (A formal job refers to a full-time job where you worked for at least 3 months and that requires at least 30 hours of work a week)

- ☐ (01) Non-degree programs for on-the-job training
- ☐ (02) Non-degree courses
- ☐ (03) Courses for professional certificates
- ☐ (04) Vocational technical courses
- ☐ (05) Degree programs for on-the-job training
- ☐ (06) Other _____
- ☐ (07) None of the above
- ☐ (99) Not applicable (e.g., self-employed)

D32. At your first formal job, did your organization or company ever assign you to take on-the-job or other training? (Choose all that apply)

- ☐ (01) Non-degree programs for on-the-job training
- ☐ (02) Non-degree courses
- ☐ (03) Courses for professional certificates
- ☐ (04) Vocational technical courses
- ☐ (05) Degree programs for on-the-job training
- ☐ (06) Other _____
- ☐ (07) None of the above
- ☐ (99) Not applicable (e.g., self-employed)

D33. After your first formal job, how long have you been unemployed? (e.g., being in school or military service, or having a baby)

_____ year(s) _____ month(s)

- ☐ (99) Not applicable (e.g., self-employed)

《For those who are retired, please skip to D37》

D34. In the coming year, is there any possibility of losing your job or being laid off?

- ☐ (01) Very likely
- ☐ (02) Likely
- ☐ (03) Unlikely
- ☐ (04) Very unlikely
- ☐ (99) Not applicable

D35a. Do you plan to change jobs soon?

- ☐ (1) Yes (Continue with the following question)
- ☐ (2) No (Skip to D36)
- ☐ (99) Not applicable

D35b. What kind of job would you like to have?

- ☐ (1) Start my own business and become a boss
- ☐ (2) Change to a new profession
- ☐ (3) Change to a new company or organization
- ☐ (99) Not applicable

《For those who are self-employed, please skip to D37》

D36. How likely do you think it is that you will start your own business and become a boss?

- ☐ (01) Very likely
- ☐ (02) Likely
- ☐ (03) Unlikely
- ☐ (04) Very unlikely
- ☐ (99) Not applicable (retired or self-employed)

《The following questions are about your first formal (full-time) job. For those who answered “one” for D11, please skip to D45a》

D37. For your first formal (full-time) job, where and for whom did you work?

- ☐ (01) I was self-employed
- ☐ (02) I was employed by others→

- D37a. ☐ (01) I worked for a government organization
- ☐ (02) I worked for a public school
 - ☐ (03) I worked for a private school
 - ☐ (04) I worked for a state-owned enterprise
 - ☐ (05) I worked for a private enterprise
 - ☐ (06) I worked for an outsourcing or contractor unit
 - ☐ (07) Other _____
 - ☐ (99) Not applicable

- ☐ (03) I worked for others with no particular employer.
- ☐ (04) I worked for a family business→

- D37b. Did you get paid?
- ☐ (01) Yes, I got paid regularly
 - ☐ (02) Yes, I got paid, but not regularly
 - ☐ (03) No
 - ☐ (99) Not applicable

- ☐ (99) Not applicable

D38. How many employees were in the company or organization where you worked?

- ☐ (01) 0
- ☐ (02) 1-2
- ☐ (03) 3-10
- ☐ (04) 11-30
- ☐ (05) 31-50
- ☐ (06) 51-100
- ☐ (07) 101-500
- ☐ (08) 501-1,000
- ☐ (09) 1,001 or more
- ☐ (97) Don't know
- ☐ (99) Not applicable

D39. About your first formal job:

- a. Full name of the company/institution _____; industry _____
- b. Position _____; detailed job description _____ ISCO□□□□

D40. When did you start your first formal (full-time) job?

_____ R.O.C. year ☐ (99) Not applicable

D41. Did this job involve supervising other employees?

- ☐ (01) Yes (Continue with the following question)
- ☐ (02) No (skip to D44)
- ☐ (99) Not applicable

D42. How many people were under your supervision? ____ people

D43. Among the people under your supervision, were there any supervisors?

- ☐ (01) Yes ☐ (02) No ☐ (99) Not applicable

D44. Did you participate in important decision-making in the organization or company where you worked? (e.g., major changes in products, plans, services, or recruitment)

- ☐ (01) Yes ☐ (02) No ☐ (99) Not applicable

D45a. What was your education level when you started your first formal job?

- ☐ (01) None (skip to D47)
- ☐ (02) Self-study (skip to D47)
- ☐ (03) Elementary school
- ☐ (04) Junior high school
- ☐ (05) Vocational junior high school
- ☐ (06) Senior high school (general classes)
- ☐ (07) Senior high school (vocational classes)
- ☐ (08) Vocational senior high school
- ☐ (09) Cadet school
- ☐ (10) Five-year junior college
- ☐ (11) Two-year junior college
- ☐ (12) Three-year junior college
- ☐ (13) Military/police one-year junior college
- ☐ (14) Military/police two-year junior college
- ☐ (15) Open junior college
- ☐ (16) Open university
- ☐ (17) Military/police college
- ☐ (18) Institute of technology
- ☐ (19) University
- ☐ (20) Graduate school (Master's degree)
- ☐ (21) Graduate school (doctoral degree)
- ☐ (22) Other (Please specify _____)
- ☐ (99) Not applicable

D45b. Had you graduated from school then?

- ☐ (1) No, I had not finished
- ☐ (2) No, I was still in school
- ☐ (3) Yes, I had graduated
- ☐ (99) Not applicable

D46. How long did it take to get your first formal job after graduation?

- ☐ (01) Before I graduated
- ☐ (02) As soon as I graduated
- ☐ (03) Less than 3 months
- ☐ (04) About 3~12 months
- ☐ (05) More than a year
- ☐ (99) Not applicable

D47. In addition to the education level required for your first formal job, how many months of work training do you think is needed to be prepared for and to do well in this job?

- ☐ (01) None
- ☐ (02) 1 month or less
- ☐ (03) More than 1 month, but 3 months or less
- ☐ (04) More than 3 months, but 1 year or less
- ☐ (05) More than 1 year
- ☐ (97) Don't know
- ☐ (99) Not applicable

《The following questions are about your first formal (full-time) job. For those who answered “one” for D11, please skip to D49》

D48. How long did you work at your first formal (full-time) job?

_____ Year(s) _____ month(s)

- ☐ (99) Not applicable

《For those who are unmarried, divorced or widowed, please skip to E1》

D49. Where and for whom does your spouse work?

- ☐ (01) He/she is self-employed
- ☐ (02) He/she is employed by others→

- D49a. ☐ (01) He/she works for a government organization
- ☐ (02) He/she works for a public school
 - ☐ (03) He/she works for a private school
 - ☐ (04) He/she works for a state-owned enterprise
 - ☐ (05) He/she works for a private enterprise
 - ☐ (06) He/she works for an outsourcing or contractor unit
 - ☐ (07) Other _____
 - ☐ (99) Not applicable

- ☐ (03) He/she works for others with no particular employer
- ☐ (04) He/she works for a family business→

- D49b. Does he/she get paid?
- ☐ (01) Yes, he/she gets paid regularly
 - ☐ (02) Yes, he/she gets paid, but not regularly
 - ☐ (03) No
 - ☐ (99) Not applicable

- ☐ (05) He/she is unemployed (Skip to E1)
- ☐ (06) He/she is retired (Skip to E1)
- ☐ (07) He/she is a homemaker (Skip to E1)
- ☐ (99) Not applicable

D50. How many employees are there in the company or organization where he/she works?

- ☐ (01) 0
☐ (02) 1-2
☐ (03) 3-10
☐ (04) 11-30
☐ (05) 31-50
☐ (06) 51-100
☐ (07) 101-500
☐ (08) 501-1,000
☐ (09) 1,001 or more
☐ (97) Don't know
☐ (99) Not applicable

D51. What is your spouse's current occupation?

a. Full name of the company/institution _____; industry _____

b. Position _____; detailed job description _____

ISCO□□□□

E. Views or Perceptions about Social Classes

E1. To what extent do you agree or disagree with each of the following statements?

	Strongly agree	Agree	Disagree	Strongly disagree
(1) Large enterprises have too much influence in Taiwan's economy today	01	02	03	04
(2) Large enterprises have too much influence in Taiwan's politics today	01	02	03	04
(3) The government provides few opportunities for children from low-income families to go to college	01	02	03	04
(4) At present the government is not making enough effort to provide job opportunities for those who want to work	01	02	03	04
(5) At present the government is not making enough effort to provide the unemployed with a basic standard of living	01	02	03	04
(6) At present the government is working hard to ensure that everyone gets the minimum income they need	01	02	03	04
(7) At present the government levies too little income tax on the rich.	01	02	03	04
(8) At present the government levies too much inheritance tax on the rich	01	02	03	04
(9) At present the government is working hard to reduce the gap between the rich and the poor in Taiwan	01	02	03	04

E2. There are many reasons for a person to be in poverty. To what extent do you agree or disagree with each of the following statements?

	Strongly agree	Agree	Disagree	Strongly disagree
(1) A person is in poverty because he/she is not working hard.	01	02	03	04
(2) A person is in poverty because he/she is having bad luck	01	02	03	04
(3) A person is in poverty because his/her ability or talent is not good enough	01	02	03	04
(4) A person is in poverty because he/she spends money with no restraint	01	02	03	04
(5) A person is in poverty because of poor health	01	02	03	04
(6) A person is in poverty because he/she has no job opportunities.	01	02	03	04
(7) A person is in poverty because society is unfair to him/her.	01	02	03	04
(8) A person is in poverty because he/she doesn't want to work.	01	02	03	04
(9) A person is in poverty because of poor family background.	01	02	03	04

F. Class Identification and Consciousness

F1. In our society, people have either a high or low status. If “1” represents the lowest status and “10” the highest, how would you grade your social status?

F2. Would you say that there are social classes in Taiwan? ☐ (01) No ☐ (02) Yes, how many? _____

F3. If all the people in society are divided into capitalist, petty capitalist, bourgeois, working class, and peasant class, which class do you think you belong to?

- ☐ (01) Capitalist
- ☐ (02) Petty capitalist
- ☐ (03) Bourgeois
- ☐ (04) Working class
- ☐ (05) Peasant class

F4. If people in society are divided into upper class, upper-middle class, middle class, lower-middle class, and lower class, which class do you think you belong to?

- ☐ (01) Upper class
- ☐ (02) Upper-middle class
- ☐ (03) Middle class
- ☐ (04) Lower-middle class
- ☐ (05) Lower class

F5. If people in society are divided into upper class, upper-middle class, middle class, lower-middle class, working class, and lower class, which class do you think you belong to?

- ☐ (01) Upper class
- ☐ (02) Upper-middle class
- ☐ (03) Middle class
- ☐ (04) Lower-middle class
- ☐ (05) Working class
- ☐ (06) Lower class

F6. Which political party do you think will fight the most for the interests of your class?

- ☐ (01) Kuomintang
- ☐ (02) Democratic Progressive Party
- ☐ (03) People First Party
- ☐ (04) Taiwan Solidarity Union
- ☐ (05) New Party
- ☐ (06) Taiwan Independence Party
- ☐ (07) All of the above parties
- ☐ (08) None of the above parties
- ☐ (09) Other political party

F7. Do you think there are major conflicts of interest between different classes in Taiwan?

- ☐ (01) Yes, there are major conflicts
- ☐ (02) Yes, there are considerable conflicts
- ☐ (03) No, there are only minor conflicts
- ☐ (04) No, there are few conflicts
- ☐ (05) No, there are no conflicts

G. Health-related Activities and Physical & Psychological Health

G1. To what extent are you satisfied with your living conditions overall?

- ☐ (01) Completely satisfied
- ☐ (02) Very satisfied
- ☐ (03) Fairly satisfied
- ☐ (04) Fairly unsatisfied
- ☐ (05) Very unsatisfied
- ☐ (06) Completely unsatisfied

G2. In general, how many people do you have contact with in a typical day? 《We are interested in contact on a one-to-one basis. Please include everyone whom you say hello to, chat with, or talk with, regardless of whether you know them or not. This can be face to face, by phone, by mail, or on the internet.》

- ☐ (01) 0-4 people
- ☐ (02) 5-9 people
- ☐ (03) 10-19 people
- ☐ (04) 20-49 people
- ☐ (05) 50-99 people
- ☐ (06) 100 people or more
- ☐ (97) Don't know

G3. How often do you listen to the following types of music?

	Often	Sometimes	Seldom	Never
(1) Taiwanese pop songs	01	02	03	04
(2) Mandarin pop songs	01	02	03	04
(3) Japanese pop songs	01	02	03	04
(4) Western pop songs	01	02	03	04
(5) Classical music or opera	01	02	03	04
(6) Traditional Chinese music	01	02	03	04
(7) Peking opera	01	02	03	04
(8) Taiwanese opera	01	02	03	04
(9) Taiwanese traditional hand puppet show	01	02	03	04

G4. How often do you do each of the following activities in your free time?

	Often	Sometimes	Seldom	Never
(1) Read books (all kinds of novels and books)	01	02	03	04
(2) Attend cultural events (e.g., art exhibitions)	01	02	03	04
(3) Attend nature tours (e.g., bird-watching, mountain climbing)	01	02	03	04
(4) Attend sporting events for tennis as a spectator, watch tennis competitions on TV or the internet, or play tennis	01	02	03	04
(5) Attend sporting events for basketball as a spectator, watch basketball competitions on TV or the internet, or play basketball	01	02	03	04
(6) Attend sporting events for baseball as a spectator, watch baseball competitions on TV or the internet, or play baseball	01	02	03	04
(7) Volunteer or perform community service	01	02	03	04
(8) Spend time on the internet	01	02	03	04
(9) Sing in Karaoke or KTV (karaoke television) clubs	01	02	03	04

G5. How often do you read the following kinds of books in your free time?

	Often	Sometimes	Seldom	Never
(1) Love stories, romance	01	02	03	04
(2) Kung-fu stories, crime and suspense, science fiction, horror	01	02	03	04
(3) Comics	01	02	03	04
(4) Life, health, leisure or fashion (e.g., travel, cooking, sports, beauty, clothes, gardening)	01	02	03	04
(5) Spiritual books, religion	01	02	03	04
(6) Computer, technology, finance or management in business	01	02	03	04
(7) Literature (novel, rhymes and poetry, prose)	01	02	03	04
(8) Art, music, design, architecture	01	02	03	04
(9) Historical figures, history, humanities and social science, or philosophy	01	02	03	04

G6. We would like to ask you about your fluency in languages. On a scale from 0 to 10, where 0 means “not fluently at all” and 10 means “very fluently,” how fluently would you say that you speak the following languages?

- (1) Madarin? _____
- (2) Taiwanese? _____
- (3) Hakka? _____
- (4) English? _____
- (5) Japanese? _____
- (6) Other foreign language? (Please specify _____) _____

G7. Do you have any of the following items at home? (Choose all that apply)

- ☐ (1) Air conditioner or heater
- ☐ (2) DVD player
- ☐ (3) Vehicle
- ☐ (4) Motorcycle
- ☐ (5) Desktop computer
- ☐ (6) Laptop computer (notebook)
- ☐ (7) Cell-phone
- ☐ (8) PDA
- ☐ (9) Video game player
- ☐ (10) LCD TV set, PDP TV set
- ☐ (11) Hi-fi stereo
- ☐ (12) Digital camera
- ☐ (13) None of the above

G8. What social organizations are you presently a member of? (Choose all that apply)

- ☐ (1) Clan association
- ☐ (2) Professional organization (e.g., trade unions, farmers' associations, business associations)
- ☐ (3) Religious organization
- ☐ (4) Association for people from the same native place
- ☐ (05) Recreational group (e.g., folk-dance group, early life youth association)
- ☐ (06) Alumni association
- ☐ (07) An ancestral hall or ancestral estate
- ☐ (08) Social organization (e.g., Lions Club, Rotary Club, Youth Commerce Community, academic association, women's association)
- ☐ (09) Community management committee, community development association, or neighborhood association
- ☐ (10) Other organization (Please specify) _____
- ☐ (11) None

G9. What is your political affiliation?

- ☐ (01) Kuomintang
- ☐ (02) Democratic Progressive Party
- ☐ (03) People First Party
- ☐ (04) Taiwan Solidarity Union
- ☐ (05) New Party
- ☐ (06) Taiwan Independence Party
- ☐ (07) Other political party (Please specify) _____
- ☐ (08) No political affiliation

G10. In the past six months, have you participated in any of the following activities?

(Choose all that apply)

- ☐ (01) Donated money to religious or charitable organizations
- ☐ (02) Joined demonstrations
- ☐ (03) Participated in strikes
- ☐ (04) Donated blood
- ☐ (05) Participated in neighborhood activities/meetings
- ☐ (06) Participated in school activities
- ☐ (07) Took part in religious activities
- ☐ (08) None of the above

G11. Did you vote in the last mayoral elections?

(For those who are residents of Taipei city and Kaohsiung city, this refers to the 2006 mayoral election. For residents of other counties/cities, this refers to the 2005 election for counties/cities mayors)

- ☐ (01) Yes
- ☐ (02) No
- ☐ (03) Not eligible to vote

G12. How has your physical health been during the past year?

- ☐ (1) Very good
☐ (2) Good
☐ (3) Poor
☐ (4) Very poor

G13. Has your daily life (e.g., studies, work, and household chores) been affected because of any physical discomfort or injury in the past month?

- ☐ (1) No
☐ (2) Yes, slightly
☐ (3) Yes, quite a bit
☐ (4) Yes, very much

G14. During the past week, how often did you experience the following?

	1 Almost every day	2 Every other day	3 Once or twice a week	4 Never
(1) I felt life is meaningful.	01	02	03	04
(2) I started to worry about things that didn't bother me before.	01	02	03	04
(3) I felt strained when doing things.	01	02	03	04
(4) I felt scared.	01	02	03	04
(5) I didn't sleep well.	01	02	03	04
(6) I felt sad.	01	02	03	04
(7) I felt unpopular.	01	02	03	04
(8) I could not trust other people.	01	02	03	04

G15a. Who is currently living with you? **《Choose all that apply》**

- ☐ (01) Grandfather ☐ (02) Grandmother ☐ (03) Maternal grandfather ☐ (04) Maternal grandmother
☐ (05) Father ☐ (06) Mother ☐ (07) Husband ☐ (08) Wife
☐ (09) Father-in-law (husband's father) ☐ (10) Mother-in-law (husband's mother)
☐ (11) Father-in-law (wife's father) ☐ (12) Mother-in-law (wife's mother)
☐ (13) Elder brothers: ____; Married: ____ ; Unmarried: ____ (Please fill in the numbers)
☐ (14) Elder sisters: ____; Married: ____ ; Unmarried: ____ (Please fill in the numbers)
☐ (15) Younger brothers: ____; Married: ____ ; Unmarried: ____ (Please fill in the numbers)
☐ (16) Younger sisters: ____; Married: ____ ; Unmarried: ____ (Please fill in the numbers)
☐ (17) Sons: ____; Married: ____ ; Unmarried: ____ (Please fill in the numbers)
☐ (18) Daughters: ____; Married: ____ ; Unmarried: ____ (Please fill in the numbers)
☐ (19) Sons' sons ☐ (20) Sons' daughters ☐ (21) Daughters' sons
☐ (22) Daughters-in-law: ____ (Please fill in the numbers) ☐ (23) Daughters' daughters
☐ (24) Sons-in-law: ____ (Please fill in the numbers) ☐ (25) Brothers' children
☐ (26) Uncles (father's brothers):

- ☐ (27) Aunts (wives of father's brothers):
- ☐ (28) Sisters-in-law (elder brothers' wives): ____ (Please fill in the numbers)
- ☐ (29) Sisters' children ☐ (30) Uncles (mother's brothers) ☐ (31) Aunts (wives of mother's brothers)
- ☐ (32) Brothers-in-law (elder sisters' husbands): ____ (Please fill in the numbers)
- ☐ (33) Uncles (husbands of father's sisters) ☐ (34) Aunts (father's sisters)
- ☐ (35) Sisters-in-law (younger brothers' wives): ____ (Please fill in the numbers)
- ☐ (36) Uncles (husbands of mother's sisters) ☐ (37) Aunts (mother's sisters)
- ☐ (38) Brothers-in-law (younger sisters' husbands): ____ (Please fill in the numbers)
- ☐ (39) Friends ☐ (40) Other relatives (Please specify) _____ ☐ (41) Spouse's brothers
- ☐ (42) Wives of spouse's brothers ☐ (43) Other (Please specify) _____

G15b. Who is the head of the household? _____ Who is the breadwinner of the household? _____

G16. How many children do you have? _____

G17. Do you have the following members in your family? If yes, how many? (Choose all that apply and fill in the numbers)

- ☐ (01) Pre-school children aged 0 to 3: _____
- ☐ (02) Pre-school children aged 4 to 6: _____
- ☐ (03) Children aged 7 to 15: _____ ; How many of them are attending school? _____
- ☐ (04) Children aged 16 to 18: _____; How many of them are attending school? _____
- ☐ (05) Elderly people aged 65 or older: _____
- ☐ (06) People with physical or mental disabilities: _____
- ☐ (07) Family members who are married to a foreigner (excluding a mainlander) → Is this foreign spouse a husband or wife?
- ☐ (08) Family members who are married to a mainlander → Is this mainland spouse a husband or wife?

H. Financial Situation: Savings, Investments, Spending, and Loans

H1. Who owns your present residence?

- ☐ (01) Owned by myself (Continue with the following question)
- ☐ (02) Owned by my spouse and myself (Continue with the following question)
- ☐ (03) Owned by my spouse (Continue with the following question)
- ☐ (04) Owned by my parents (Skip to H5)
- ☐ (05) Owned by my children (Skip to H5)
- ☐ (06) Jointly owned by my children (Skip to H5)
- ☐ (07) Owned by a company or an organization (Skip to H5)
- ☐ (08) Rented (Skip to H5)
- ☐ (09) Other (Please specify) _____

H2. Do your (or your spouse's) parents or relatives pay for the costs of your present residence?

- ☐ (01) No ☐ (02) Yes, totally ☐ (03) Yes, partly ☐ (99) Not applicable

H3. How long did you (or did your spouse) own your first residence?

- ☐ (01) Less than 1 year
- ☐ (02) At least 1 year, but less than 3 years
- ☐ (03) At least 3 years, but less than 5 years
- ☐ (04) At least 5 years, but less than 10 years
- ☐ (05) At least 10 years, but less than 15 years
- ☐ (06) At least 15 years, but less than 20 years
- ☐ (07) At least 20 years, but less than 30 years
- ☐ (08) 30 years or more

H4. How much mortgage in total have you not paid off yet? NT\$ _____

《For those who don't rent their present residence, please skip to H6》

H5. How much rent do you pay each month?

- ☐ (01) NT\$1,000 - NT\$5,999
- ☐ (02) NT\$6,000 - NT\$10,999
- ☐ (03) NT\$11,000 - NT\$15,999
- ☐ (04) NT\$16,000 - NT\$20,999
- ☐ (05) NT\$21,000 - NT\$29,999
- ☐ (06) NT\$30,000 or more
- ☐ (07) I don't rent an apartment or house at present
- ☐ (08) None
- ☐ (09) Not applicable

H6. What type of residence do you live in?

- ☐ (01) Detached house with courtyard, or semi-detached house
- ☐ (02) Terraced townhouse
- ☐ (03) One-floor house
- ☐ (04) Apartment in complex with 5 floors or less
- ☐ (05) Apartment in complex with 6-12 floors
- ☐ (06) Apartment in complex with 13 floors or more
- ☐ (07) Traditional farmhouse
- ☐ (08) Community of military dependents
- ☐ (09) Other _____

H7. How big is your residence? How many pings in total? _____ pings (1 ping = 3.3 square meters)
(Including the public area of your residence)

H8. How much does it cost per ping (1 ping = 3.3 square meters)?

- ☐ (01) Less than NT\$30,000
- ☐ (02) NT\$30,000 – 50,000
- ☐ (03) NT\$50,001 – 100,000
- ☐ (04) NT\$100,001 – 200,000
- ☐ (05) NT\$200,001 – 300,000
- ☐ (06) More than NT\$300,000
- ☐ (97) Don't know

H9. How many vehicles does your family have? _____

《For those who don't have any vehicle, please fill in "0" and skip to H12》

H10a. Did you (or your spouse) purchase a new vehicle in the past 5 years?

- ☐ (01) No ☐ (02) Yes ☐ (99) Not applicable

H10b. Was this vehicle made in Taiwan?

- ☐ (01) No
- ☐ (02) Yes (including foreign-brand vehicles that are manufactured in Taiwan)
- ☐ (99) Not applicable

H10c. What is the total volume of this vehicle's emissions (or engine displacement)?

- ☐ (01) 2,000 C.C. (cubic centimeters) or more
- ☐ (02) Less than 2,000 C.C. (cubic centimeters)
- ☐ (99) Not applicable

H11. Did you get a car loan to purchase this vehicle?

- ☐ (01) No
- ☐ (02) Yes
- ☐ (99) Not applicable

The following questions (H12-H15) are about your (or your spouse's) investments and finances

	(a) Investment Items	(b) The market value of your (or your spouse) investments in (a)	(c) The profit of your (or your spouse's) investments in (a)
H12. Do you (or does your spouse) have any of the following for personal investment and finances? (Choose all that apply)	<input type="checkbox"/> (01) Certificates of deposit in domestic currency <input type="checkbox"/> (02) Certificates of deposit in foreign currency <input type="checkbox"/> (03) Investment-linked insurance <input type="checkbox"/> (04) None of the above	<input type="checkbox"/> (01) NT\$ _____ <input type="checkbox"/> (02) NT\$100,000 or less <input type="checkbox"/> (03) NT\$100,001-NT\$500,000 <input type="checkbox"/> (04) NT\$500,001-NT\$1,000,000 <input type="checkbox"/> (05) NT\$1,000,001-NT\$5,000,000 <input type="checkbox"/> (06) NT\$5,000,001-NT\$10,000,000 <input type="checkbox"/> (07) More than NT\$10,000,000 <input type="checkbox"/> (08) Only know personal investment NT\$ _____ <input type="checkbox"/> (09) Other (Please specify) _____	<input type="checkbox"/> (01) Profit percentage: ____*10% <input type="checkbox"/> (02) No profit or loss <input type="checkbox"/> (03) Loss percentage: ____*10%
H13. Do you (or does your spouse) invest in any of the following stocks or funds? (Choose all that apply)	<input type="checkbox"/> (01) Listed or unlisted stocks <input type="checkbox"/> (02) Mutual funds <input type="checkbox"/> (03) None of the above	<input type="checkbox"/> (01) NT\$ _____ <input type="checkbox"/> (02) NT\$100,000 or less <input type="checkbox"/> (03) NT\$100,001-NT\$500,000 <input type="checkbox"/> (04) NT\$500,001-NT\$1,000,000 <input type="checkbox"/> (05) NT\$1,000,001-NT\$5,000,000 <input type="checkbox"/> (06) NT\$5,000,001-NT\$10,000,000 <input type="checkbox"/> (07) More than NT\$10,000,000 <input type="checkbox"/> (08) Only know personal investments NT\$ _____ <input type="checkbox"/> (09) Other(Please specify) _____	<input type="checkbox"/> (01) Profit percentage: ____*10% <input type="checkbox"/> (02) No profit or loss <input type="checkbox"/> (03) Loss percentage: ____*10%
H14. In addition to your present residence, do you (or does your spouse) own other property (such as land or a house for residential or commercial use)?	<input type="checkbox"/> (01) Yes <input type="checkbox"/> (02) No	<input type="checkbox"/> (01) NT\$ _____ <input type="checkbox"/> (02) NT\$100,000 or less <input type="checkbox"/> (03) NT\$100,001-NT\$500,000 <input type="checkbox"/> (04) NT\$500,001-NT\$1,000,000 <input type="checkbox"/> (05) NT\$1,000,001-NT\$5,000,000 <input type="checkbox"/> (06) NT\$5,000,001-NT\$10,000,000 <input type="checkbox"/> (07) More than NT\$10,000,000 <input type="checkbox"/> (08) Only know personal investment NT\$ _____ <input type="checkbox"/> (09) Other (Please specify) _____	<input type="checkbox"/> (01) Profit percentage: ____*10% <input type="checkbox"/> (02) No profit or loss <input type="checkbox"/> (03) Loss percentage: ____*10%
H15. Do you (or does your spouse) own a business by myself/ my	<input type="checkbox"/> (01) A business own by myself/ my	<input type="checkbox"/> (01) NT\$ _____ <input type="checkbox"/> (02) NT\$100,000 or less	<input type="checkbox"/> (01) Profit percentage: ____*10%

spouse) have your (or his/her) own business, or a business jointly owned by you (or your spouse) and other partners? (Choose all that apply)	spouse <input type="checkbox"/> (02) A business jointly own with other partners <input type="checkbox"/> (03) None of the above	<input type="checkbox"/> (03) NT\$100,001 - NT\$500,000 <input type="checkbox"/> (04) NT\$500,001 - NT\$1,000,000 <input type="checkbox"/> (05) NT\$1,000,001 - NT\$5,000,000 <input type="checkbox"/> (06) NT\$5,000,001-NT\$10,000,000 <input type="checkbox"/> (07) More than NT\$10,000,000 <input type="checkbox"/> (08) Only know personal investment NT\$ _____ <input type="checkbox"/> (09) Other (Please specify) _____	<input type="checkbox"/> (02) No profit or loss <input type="checkbox"/> (03) Loss percentage: ____ *10%
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For column (c), please fill in an integer by using Symmetric Arithmetic Rounding to deal with numbers with decimals. Please increase it by 1 if the first digit after decimal point is 5 or more; leave it the same if the first digit after decimal point is 4 or less. For example, if the respondent answered that profit percentage is 2.5%, please fill in 3 (2.5 is rounded up to 3).

H16. How long have you (or has your spouse) had the investments and finances as you answered in H12a?

- ☐ (01) Less than 1 year
- ☐ (02) At least 1 year, but less than 3 years
- ☐ (03) At least 3 years, but less than 5 years
- ☐ (04) At least 5 years, but less than 10 years
- ☐ (05) At least 10 years, but less than 15 years
- ☐ (06) At least 15 years, but less than 20 years
- ☐ (07) At least 20 years, but less than 30 years
- ☐ (08) 30 years or more

《Only applicable to those who have their own investments and finances in H13a, H14a, or H15a》

H17. How long have you (or has your spouse) had the investments and finances as you answered in H13a, H14a, or H15a? (If the number of years is various among those investments and finances as you answered in H13a, H14a, or H15a, please choose the one that lasted the longest)

- ☐ (01) Less than 1 year
- ☐ (02) At least 1 year, but less than 3 years
- ☐ (03) At least 3 years, but less than 5 years
- ☐ (04) At least 5 years, but less than 10 years
- ☐ (05) At least 10 years, but less than 15 years
- ☐ (06) At least 15 years, but less than 20 years
- ☐ (07) At least 20 years, but less than 30 years
- ☐ (08) 30 years or more

H18. Among those investments and finances you have (or your spouse has), how often do you (or does your spouse) monitor the financial market?

- ☐ (01) Almost every day
- ☐ (02) Several times a week
- ☐ (03) Once a week
- ☐ (04) Once a month
- ☐ (05) Once every 3~6 months
- ☐ (06) Once a year
- ☐ (07) Never
- ☐ (08) Not sure
- ☐ (99) Not applicable

《Only applicable to those who have their own investments and finances in H12a, H13a, H14a, or H15a》

H19. From whom do you (or does your spouse) get advice or suggestions when you make (or your spouse makes) decisions about investments and finances? (Choose all that apply)

- ☐ (01) Family members, relatives
- ☐ (02) Friends
- ☐ (03) Colleagues
- ☐ (04) Classmates
- ☐ (05) Neighbors
- ☐ (06) Paid professional financial advisors or investment consultants
- ☐ (07) Accountants, lawyers, or paralegals
- ☐ (08) Bank clerks, stock brokers, or insurance agents
- ☐ (09) Magazine
- ☐ (10) Newspaper
- ☐ (11) Television, radio
- ☐ (12) Internet
- ☐ (99) Not applicable

《Only applicable to those who have their own investments and finances in H12a , H13a, H14a, or H15a》

H20. Do you (or does your spouse) gather and analyze related information about your investments and finances?

- ☐ (01) Yes
- ☐ (02) No
- ☐ (99) Not applicable

H21. Who is in charge of decisions about investments and finances in your family?

《Only applicable to those who are married and have their own investments and finances》

- ☐ (01) Myself
- ☐ (02) Spouse
- ☐ (03) Other (Please specify _____)
- ☐ (99) Not applicable

H22. Do you participate in “mutual aid associations” (a Chinese cultural practice) at present?

- ☐ (01) Yes
- ☐ (02) No (Skip to H23)

H22a. On average, how much did you pay each month for “mutual aid associations” during the past year?
NT\$ _____

H23. Did you buy the “public interest” lottery in the past year?

- ☐ (01) Yes
- ☐ (02) No (skip to H24)

H23a. On average, how much did you spend each month on the “public interest” lottery during the past year?

- ☐ (01) Less than NT\$1,000
- ☐ (02) NT\$1,001 - NT\$5,000
- ☐ (03) NT\$5,001 - NT\$10,000
- ☐ (04) NT\$10,001 - NT\$30,000
- ☐ (05) NT\$30,001 - NT\$100,000
- ☐ (06) More than NT\$100,000

H24. Did you purchase the following items in the past year? (Choose all that apply)

- ☐ (01) Brand-name watches, hand bags, or purses
- ☐ (02) Jewels, diamonds
- ☐ (03) None of the above (Skip to H25)

H24a. How much did you spend on the above items that you answered for H24?

- ☐ (01) Less than NT\$10,000
- ☐ (02) NT\$10,001 - NT\$30,000
- ☐ (03) NT\$30,001 - NT\$100,000
- ☐ (04) NT\$100,001 - NT\$500,000
- ☐ (05) More than NT\$500,000

H25. Among those people you are acquainted with (including family members, relatives, friends), do you know anyone who has the following investment and finances? If so, how many of them have the following investment and finances? Who first comes to mind?				
	(a). Among those people you are acquainted with, do you know anyone who has the following investment and finances?		(b). Among those people you are acquainted with, how many of them have the following investments and finances?	(c). Among those acquaintances who have investments and finances, which one of them comes to your mind first? How is he/she related to you?
(1) Investments and finances	1) Stocks	(01) Yes (02) No		
	2) Mutual funds	(01) Yes (02) No		
	3) Property	(01) Yes (02) No		
(2) Spending	1) Brand-name watches, hand bags, or purses	(01) Yes (02) No		

The coding list for H25(b) and H25(c)

b. How many of them have the following investments and finances?	(01) Almost all of them (02) Most of them (03) Some of them (04) Almost none of them
c. Relationship	(01) Spouse (02) Parent (03) Parent-in-law (04) Child (05) Sibling (06) Daughter-in-law (07) Son-in-law (08) Other relative (09) Old neighbor (10) Current neighbor (11) School/class mate (12) Compatriot (13) Teacher (14) Student (15) Current co-worker (16) Current boss/superior (17) Current subordinate (18) Co-worker, boss/superior, or subordinate from a previous firm (19) Client (20) Person working for another firm, but known through work relations (21) Someone from the same religious organization (22) Someone from the same association, club or group (23) Close friend (24) Ordinary friend (25) Someone known because he/she provides a service to me or my family (26) Someone know from the Internet (27) An acquaintance (28) Other (Please specify _____)

H26. Suppose you could decide what society you would like to live in, which one of the following would you choose?

- ☐ (01) A society where your annual income is NT\$1,000,000, while other people's annual income is NT\$500,000.
- ☐ (02) A society where your annual income is NT\$2,000,000, while other people's annual income is NT\$4,000,000.

H27. We would like to know your risk tolerance when planning your investment strategy. On a scale from 1 to 10, where "1" means the low risk and "10" means the high risk. How much risk would you take if you plan to invest? _____

H28. Did any of the following happen to your family during the past year? (Choose all that apply)

- ☐ (01) Couldn't afford to pay the National Health Insurance premium
- ☐ (02) Couldn't afford to pay rent
- ☐ (03) Couldn't afford to pay the mortgage
- ☐ (04) Couldn't afford to pay for meals
- ☐ (05) None of the above

H29. During the past year, did any of the following happen to you or your family members who are still in school? (Choose all that apply)

- ☐ (01) None of my family members (including myself) were in school
- ☐ (02) Couldn't afford to pay for the school lunch
- ☐ (03) Couldn't afford to pay the school expenses (e.g., costs for textbooks, class fees, or student activity fees)
- ☐ (04) Had an education loan
- ☐ (05) Needed to work part-time to pay for expenses
- ☐ (06) Dropped out of school because of poor financial situation
- ☐ (07) None of the above

H30. Do you still have loans or debts that you have not paid off yet?

- ☐ (01) No (Skip to H37)
- ☐ (02) Yes

H31. How much are your loans or debts now?

- ☐ (01) NT\$10,000 or less
- ☐ (02) NT\$10,001 - NT\$100,000
- ☐ (03) NT\$100,001 - NT\$250,000
- ☐ (04) NT\$250,001 - NT\$500,000
- ☐ (05) NT\$500,001 - NT\$1,000,000
- ☐ (06) NT\$1,000,001 - NT\$3,000,000
- ☐ (07) NT\$3,000,001 - NT\$5,000,000
- ☐ (08) NT\$5,000,001 - NT\$10,000,000
- ☐ (09) More than NT\$10,000,000
- ☐ (99) Not applicable

H32. When did you start to have the loans or debts mentioned above?

- ☐ (01) All of them started in the most recent 3 years
- ☐ (02) Some started in the most recent 3 years, while some started more than 3 years ago
- ☐ (03) All of them started more than 3 years ago
- ☐ (99) Not applicable

H33. Among those loans or debts that you have not paid off yet, which of the following is the lender?

(Choose all that apply)

- ☐ (01) Banks or financial institutions
- ☐ (02) Insurance companies (e.g., borrowed from the cash value of your insurance plans)
- ☐ (03) Pawnshops or loan offices
- ☐ (04) Loan sharks
- ☐ (05) Relatives
- ☐ (06) Neighbors
- ☐ (07) Other (Please specify _____)
- ☐ (99) Not applicable

H34. To what extent would you say that you pay off loans or debts on time?

- ☐ (01) Very much
- ☐ (02) Not much
- ☐ (03) Not at all
- ☐ (99) Not applicable

H35. Do those loans or debts that you mentioned above include the debts from credit cards or prepaid cash cards?

- ☐ (01) Yes (Continue with H36)
- ☐ (02) No (Skip to H37)
- ☐ (99) Not applicable

H36. What percentage of your total debts or loans are debts from credit cards or prepaid cash cards?

- ☐ (01) 10%
- ☐ (02) 20%
- ☐ (03) 30%
- ☐ (04) 40%
- ☐ (05) 50%
- ☐ (06) 60%
- ☐ (07) 70%
- ☐ (08) 80%
- ☐ (09) 90%
- ☐ (10) 100%
- ☐ (99) Not applicable

H37. For the past year, have you (or has a family member) participated in or applied for any of the following social services? (Choose all that apply)

- ☐ (01) National Health Insurance
- ☐ (02) Government employment training or employment services
- ☐ (03) Government unemployment subsidies
- ☐ (04) Exemption or subsidies for education expenses
- ☐ (05) Subsidies for children or teenagers of low-to-middle income households
- ☐ (06) Subsidies for the mentally or physically disabled of low-to-middle income households
- ☐ (07) Subsidies for the elderly of low-to-middle income households
- ☐ (08) Subsidies for the living expenses of low income households
- ☐ (09) Other (Please specify) _____
- ☐ (10) Don't know the title of the service that I participated in
- ☐ (11) None

H38. How would you describe your family's economic situation at present?

- ☐ (01) Mostly well-to-do
- ☐ (02) Mostly stable, with no shortage
- ☐ (03) Mostly stable, but with shortage sometimes
- ☐ (04) Mostly having difficulties

H39. How would you describe your family's economic situation at present as compared to 5 years ago?

- ☐ (01) Much better
- ☐ (02) A bit better
- ☐ (03) Remains the same
- ☐ (04) A bit worse
- ☐ (05) Much worse

H40. Among your relatives, friends, or acquaintances, do you know anyone with the following jobs?

(Choose all that apply)

- ☐ (01) Nurse
- ☐ (02) Writer
- ☐ (03) Farmer
- ☐ (04) Lawyer
- ☐ (05) High school teacher
- ☐ (06) Babysitter
- ☐ (07) Janitor, cleaner
- ☐ (08) Personnel Manager
- ☐ (09) Administrative assistant of a large company
- ☐ (10) Hair Dresser
- ☐ (11) Bookkeeper

- ☐ (12) Security guard
☐ (13) Production Manager
☐ (14) Operator in a factory
☐ (15) Computer programmer
☐ (16) Receptionist
☐ (17) Congressman
☐ (18) Taxi driver
☐ (19) Professor
☐ (20) Porter, laborer, hotel bell boy
☐ (21) Policeman
☐ (22) Owner of big enterprises, CEO of a big company
☐ (23) None of the above

H41. (a) During the past year, did any of your family members, relatives, friends, or acquaintances discuss with or help you with the following issues (events)? (b) If yes, how is he/she related to you? Please list the person who is the most important to you for each of the following issues. (c) How is his/her financial situation? (d) How often do you have contact with him/her?

	(a). Did any of your relatives, friends, or acquaintances discuss with or help you with the following issues(events)? (01) Yes (02) No	b. How is he/she related to you?	c. How is his/her financial situation?	d. How often do you have contact with him/her?
1) Discussing things that bother you or concerns on your mind				
2) Lending you money				
3) Helping you find a job				
4) Helping you take care of your children				
5) Helping you when you have something urgent that you need to do				

The coding list for H41 (b), (c), and (d)

b. Relationship	(01) Spouse (02) Parent (03) Parent-in-law (04) Child (05) Sibling (06) Daughter-in-law (07) Son-in-law
	(08) Other relative (09) Old neighbor (10) Current neighbor (11) School/class mate (12) Compatriot (13) Teacher (14) Student
	(15) Current co-worker (16) Current boss/superior (17) Current subordinate
	(18) Co-worker, boss/superior, or subordinate from a previous firm (19) Client

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	(20) Person working for another firm, but known through work relations (21) Someone from the same religious organization (22) Someone from the same association, club or group (23) Close friend (24) Ordinary friend
	(25) Someone known because he/she provides a service to me or my family (26) Someone know from the Internet (27) An acquaintance (28) Other (Please specify _____)
c. Financial situation	(01) Better than mine (02) About the same as mine (03) Worse than mine
d. Contact frequency	(01) Almost every day (02) Often (03) Sometimes (04) Seldom (05) Almost never

H42. In general, how many people do you think can be trusted?

- ☐ (01) Almost all of them
- ☐ (02) Most of them
- ☐ (03) Half of them
- ☐ (04) A few of them
- ☐ (05) Almost none of them

H43. What is your average monthly income from your present job (including your salary from full-time or part-time jobs, year-end bonus, overtime compensation, commission, income from personal business, but excluding rent, interest from investments, pension, economic support from parents or children, etc.)?

- ☐ (01) No income
- ☐ (02) NT\$10,000 or less
- ☐ (03) NT\$10,001 – NT\$20,000
- ☐ (04) NT\$20,001 – NT\$30,000
- ☐ (05) NT\$30,001 – NT\$40,000
- ☐ (06) NT\$40,001 – NT\$50,000
- ☐ (07) NT\$50,001 – NT\$60,000
- ☐ (08) NT\$60,001 – NT\$70,000
- ☐ (09) NT\$70,001 – NT\$80,000
- ☐ (10) NT\$80,001 – NT\$90,000
- ☐ (11) NT\$90,001 – NT\$100,000
- ☐ (12) NT\$100,001 – NT\$150,000
- ☐ (13) NT\$150,001 – NT\$200,000
- ☐ (14) NT\$200,001 – NT\$300,000
- ☐ (15) More than NT\$300,000
- ☐ (99) Not applicable (e.g., unemployed, retired)

H44. How many of your family members have their own income from jobs? _____

(Please include those who have part-time jobs.)

H45. Including income from various sources and other incomes of your family members, what is the average monthly total income of your family? (e.g., salaries, part-time job income, bonuses, interest income, dividends, government subsidies, and other income)

- ☐ (01) None
- ☐ (02) NT\$10,000 or less
- ☐ (03) NT\$10,001 – NT\$20,000
- ☐ (04) NT\$20,001 – NT\$30,000
- ☐ (05) NT\$30,001 – NT\$40,000
- ☐ (06) NT\$40,001 – NT\$50,000
- ☐ (07) NT\$50,001 – NT\$60,000
- ☐ (08) NT\$60,001 – NT\$70,000
- ☐ (09) NT\$70,001 – NT\$80,000
- ☐ (10) NT\$80,001 – NT\$90,000
- ☐ (11) NT\$90,001 – NT\$100,000
- ☐ (12) NT\$100,001 – NT\$110,000
- ☐ (13) NT\$110,001 – NT\$120,000
- ☐ (14) NT\$120,001 – NT\$130,000
- ☐ (15) NT\$130,001 – NT\$140,000
- ☐ (16) NT\$140,001 – NT\$150,000
- ☐ (17) NT\$150,001 – NT\$160,000
- ☐ (18) NT\$160,001 – NT\$170,000
- ☐ (19) NT\$170,001 – NT\$180,000
- ☐ (20) NT\$180,001 – NT\$190,000
- ☐ (21) NT\$190,001 – NT\$200,000
- ☐ (22) NT\$200,001 – NT\$250,000
- ☐ (23) NT\$250,001 – NT\$300,000
- ☐ (24) NT\$300,001 – NT\$350,000
- ☐ (25) NT\$350,001 – NT\$400,000
- ☐ (26) NT\$400,001 – NT\$1,000,000
- ☐ (27) More than NT\$1,000,000

H46. How much do you need in order to maintain a minimum standard of living in your family?

- ☐ (01) NT\$10,000 or less
- ☐ (02) NT\$10,001 – NT\$20,000
- ☐ (03) NT\$20,001 – NT\$30,000
- ☐ (04) NT\$30,001 – NT\$40,000
- ☐ (05) NT\$40,001 – NT\$50,000
- ☐ (06) NT\$50,001 – NT\$60,000
- ☐ (07) NT\$60,001 – NT\$70,000
- ☐ (08) NT\$70,001 – NT\$80,000
- ☐ (09) NT\$80,001 – NT\$90,000
- ☐ (10) NT\$90,001 – NT\$100,000
- ☐ (11) NT\$100,001 – NT\$120,000
- ☐ (12) NT\$120,001 – NT\$140,000
- ☐ (13) NT\$140,001 – NT\$160,000
- ☐ (14) NT\$160,001 – NT\$180,000
- ☐ (15) NT\$180,001 – NT\$200,000
- ☐ (16) More than NT\$200,000

The interview ended at ____ month ____ day ____ hour ____ minute Please enter using the 24-hour format.